#### Internet EDI Enrollment Packet

### **Attention: Please Read Before Completing Paperwork**

#### Is this the right EDI Enrollment Packet?

The **Internet EDI Enrollment** packet should be completed to request an Internet EDI ID necessary to transmit Claim Status Request transactions (ANSI 276) and receive Claim Status Response transactions (ANSI 277), and/or retrieve Electronic Remittances (ANSI 835), via Palmetto GBA's public Internet. If retrieving Electronic Remittances (ANSI 835) via an Internet EDI ID is selected, **all other access to retrieving Electronic Remittances for the Provider number listed will be terminated**.

Palmetto GBA has separate packets for submitters who wish to submit **claims** to our front-end system. The *Part A, Part B & HHH EDI Enrollment Packet* and *Railroad Medicare EDI Enrollment Packet* are available for download from www.palmettogba.com/EDI under Enrollment.

#### **Enrollment Submission**

We are now accepting completed enrollment paperwork via fax or email (do not submit more than once).

Jurisdiction J Part A (AL, GA, TN)	Jurisdiction J Part B (AL, GA, TN)
803-870-0163	803-870-0164
EDIENROLL.PARTA@PalmettoGBA.com	EDIENROLL.PARTB@PalmettoGBA.com
Jurisdiction M Part A (SC, NC, VA, WV) & HHH	Jurisdiction M Part B (SC, NC, VA, WV)
803-699-2429	803-699-2430
EDIPartA.ENROLL@PalmettoGBA.com	EDIPartB.ENROLL@PalmettoGBA.com
Railroad Medicare	
803-382-2416	
RREDI.ENROLL@PalmettoGBA.com	

#### **Email Enrollment Monitoring**

Your email address will be the primary method of communication with Palmetto GBA EDI Operations. We will send you a Tracking Number via email that you can use to monitor your enrollment process through the website at www.palmettogba.com/EDI. Be sure to include your email address on all EDI Enrollment forms. Please add @palmettogba.com and @bcbssc.com to your email contact list to ensure our emails are not filtered into your spam or junk mail folder.

## **Support**

We are committed to making your transition to EMC as smooth as possible. If you have any questions regarding the information contained in this package, please feel free to contact the Palmetto GBA EDI Provider Contact Center at 855-696-0705 (JM), 888-355-9165 (RR) or 877-567-7271 (JJ).

Thank you for your interest in Electronic Data Interchange!





## **Using Electronic Data Interchange Services**

Palmetto GBA has prepared this packet for Part A, Part B, HHH and Railroad Medicare providers. The Internet EDI Enrollment packet contains the form and explanation for each of the services offered through Palmetto GBA's public Internet. For further information regarding any of this material, please call the Palmetto GBA EDI Provider Contact Center at 855-696-0705 (JM), 888-355-9165 (RR) or 877-567-7271 (JJ).

**VA & WV Part A -** Palmetto GBA has subcontracted with National Government Services (NGS) to continue EDI support of the Virginia and West Virginia Part A workload for Palmetto GBA. Please contact the NGS Help Desk at 855-696-0705.

When submitting completed forms, please allow a processing time of approximately 15 business days. Remember – Palmetto GBA cannot process incomplete applications or agreements! Please fill in all appropriate blanks.

If you are a provider waiting for a provider number, please wait before submitting any EDI forms! You must be assigned your provider number before completing any of the paperwork below. To apply for a provider number, please call the Provider Contact Center toll-free at 855-696-0705 (JM), 888-355-9165 (RR) or 877-567-7271 (JJ).

The Administrative Simplification Compliance Act (ASCA) prohibits Medicare coverage of claims submitted to Medicare on paper, except in limited situations. All initial claims for reimbursement from Medicare must be submitted electronically, with limited exceptions.

For more information on Palmetto GBA EDI options, please visit our website at www.palmettogba.com/EDI or email us at Medicare.EDI@PalmettoGBA.com. The CMS Electronic Billing & EDI Transactions Web page at https://www.cms.gov/Medicare/Billing/ElectronicBillingEDITrans/index.html also includes detailed information on EDI and the Administrative Simplification provision.

You can check the status of Palmetto GBA's EDI Systems by visiting the Palmetto GBA website. Under Electronic Data Interchange (EDI), select "EDI System Status." This pop-up window will display the current status of several systems. The pop-up window will automatically refresh every 60 seconds so you can keep it up during the day. We will update the EDI System Status window with information on any system-related issue. When a problem occurs, such as a delay with posting remittance files, a detailed informational message will display below the affected system. This message will be updated until the problem has been corrected. Please visit this area on the Palmetto GBA website prior to calling the Palmetto GBA Technology Support Center with system status questions.

Please register on our website (www.palmettogba.com/EDI) to receive EDI news electronically. By selecting "Email Updates" (which displays at the top of all pages) and completing a user profile, you will be notified via email when new or important EDI information is added to our website. If you have already registered, please ensure your profile has been updated for applicable EDI categories. Users of PC-ACE Pro32, PcPrint or Medicare Remittance Easy Print (MREP) should select the Palmetto GBA Software Users topic located under the General category. This category also includes a special topic created for Vendors, Clearinghouses and Billing Services.

## **Internet EDI Application**

**Please Note:** The Internet EDI Application Form is used for initial Internet EDI set up. The information on this form is also used to verify requester information submitted on additional EDI applications. **Please retain a copy of the EDI Application Form for your records.** 

An Internet EDI ID number is a unique number. An Internet EDI ID can be used to transmit Part A, Part B, HHH and Railroad Medicare Claim Status Request transactions (ANSI 276) and receive Claim Status Response transactions (ANSI 277), and/or retrieve Electronic Remittances (ANSI 835), via Palmetto GBA's public Internet. If retrieving Electronic Remittances (ANSI 835) via an Internet EDI ID is

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selected, all other access to retrieving Electronic Remittances for the Provider number listed will be terminated.

Providers are not permitted to share their personal EDI access number (including Internet EDI ID) or password with:

- Any billing agent, clearinghouse/network service vendor
- Anyone on their own staff who does not need to see the data for completion of a valid electronic claim, to process a remittance advice for a claim, to verify beneficiary eligibility or to determine the status of a claim
- Any non-staff individual or entity

The Internet EDI ID and password act as an electronic signature; therefore, the provider would be liable if any entity performed an illegal action while using that Internet EDI ID and password. Likewise, a provider's Internet EDI ID and password is not transferable, meaning that it may not be given to a new owner of the provider's operation. New owners must obtain their own Internet EDI ID and password.

The *GPNET Communications Manual* includes information about connecting to Palmetto GBA's EDI Gateway and public Internet. The *GPNet Communications Manual* is available for download from www.palmettogba.com/EDI under Software & Manuals.

#### Change of Ownership, Address or Phone Number

When you have a change of ownership, address or phone number you must notify Palmetto GBA by calling the Palmetto GBA EDI Provider Contact Center at 855-696-0705 (JM), 888-355-9165 (RR) or 877-567-7271 (JJ). If the change of ownership results in different provider numbers(s), please inform the Technology Support Center when you call.

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# **Internet EDI ID Application Form Instructions**

The purpose of the **Internet EDI ID Application Form** is to enroll providers, software vendors, clearinghouses and billing services as electronic submitters and recipients of claim status inquiry and response files, and/or electronic remittances via Palmetto GBA's public Internet. **It is important that instructions are followed and that all required information is completed. Incomplete forms will be returned to the applicant, thus delaying processing.** 

An initial Internet EDI ID Application form should be completed to request your Internet EDI ID. A separate request should be completed for each provider you are requesting permission. A signature from the provider's authorized contact is required before access will be established.

#### Please retain a copy of this completed form for your records.

You must submit a completed EDI Application Form when submitting additional EDI forms.

The field descriptions listed below will aid in completing the form properly.

Form Field Name	Instructions for Field Completion	
Line of Business	Indicate the line of business and state for which you will be transmitting.	
Information	Select all that apply to this request.	
Action Requested:	Indicate the action to be taken on the application form.	
Apply for New Internet	• If you are a new applicant, check <b>Apply for New Internet EDI ID</b> .	
EDI ID	If you request to change or update information about the Internet EDI	
Change/Update	ID holder, check Change/Update Internet EDI ID Information and	
Internet EDI ID Information	be sure to include your current Internet EDI ID.	
Delete	If you request to delete a provider, check <b>Delete</b> and be sure to include	
Add Provider	your Internet EDI ID.	
Add Frovider	If you need to add an additional provider to an existing Internet EDI ID,	
	check <b>Add Provider</b> . Only one provider can be added per application	
	form, as the provider's signature is required for processing this request.	
Internet EDI ID	The Internet EDI ID is used to communicate with Palmetto GBA via	
	Palmetto GBA's public Internet. For new applicants, this field should be	
	left blank, as Palmetto GBA will assign this ID if requested. For changes or	
	additions, enter the Internet EDI ID to which the change/additions should	
	be applied.	
Date	Please enter the date the application is completed.	
Receiver ID	This option applies only to North Carolina Part A and Virginia Part B	
	only. To receive electronic remittances via Palmetto GBA's public Internet,	
	enter the Receiver ID currently used to download remittance	
	advices/notices for the provider noted on this form. If retrieving Electronic	
	Remittances (ANSI 835) through Palmetto GBA's public Internet is	
	selected, all other access to retrieving Electronic Remittances for the	
	provider number noted will be terminated.	
Internet EDI ID	Enter the name of the entity (provider, software vendor, billing service or	
Holder's Name	clearinghouse) that will actually be communicating electronically with	
	Palmetto GBA.	
Owner Name(s)	Enter the name of the individual(s) who owns the entity listed above.	
Type of Internet EDI ID Holder	Check the appropriate box.	
<b>EDI Contact Person</b>	The name of the Internet EDI ID holder's primary EDI contact. This is the	
	person Palmetto GBA will contact if there are questions regarding the	
	application or future questions about their communications.	
Phone	The area code and phone number of the Contact Person listed.	

Form Field Name	Instructions for Field Completion	
Fax	The fax number for this location.	
Address	The mailing address of the Internet EDI ID holder.	
City, State, ZIP	The city, state and ZIP Code of the Internet EDI ID holder.	
Internet EDI ID	The email address of the contact person listed. Note: This will be the	
Holder's Email	primary method of communication. This email address will also receive	
Address	EDI Tracking Numbers used to monitor the processing status of your EDI	
	forms.	
Providers For Whom Internet EDI ID Holder Will Be Communicating Electronically:		
Provider Name	List the provider whose claim status requests will be submitted and	
	retrieved, and/or electronic remittance retrieved, by the Internet EDI ID	
	holder listed above. (A separate form must be completed for each provider,	
	as a provider signature is required for processing this request.) This name	
	must match the name submitted on the CMS 855 Medicare Enrollment	
	Application.	
Tax ID	Enter the Tax Identification Number for the provider.	
Provider Email	Indicate the email address for the provider listed above. This email address	
address	will be the primary source of communications regarding approval of	
	changes to their EDI options.	
Provider Number	Indicate the Medicare Provider Number for each provider listed.	
NPI	Include the National Provider Identifier (NPI).	
Submit Claim Status	Check this box if the provider wishes the Internet EDI ID holder to submit	
Requests (ANSI 276) /	claim status requests and retrieve claim status responses via Palmetto	
Retrieve Claim Status Response (ANSI 277)	GBA's public Internet.	
Receive Electronic	Check this box if the provider wishes the Internet EDI ID holder to retrieve	
Remittances	Electronic Remittances for the provider indicated via Palmetto GBA's	
	public Internet. If retrieving Electronic Remittances (ANSI 835) via an	
	Internet EDI ID is selected, all other access to retrieving Electronic	
	Remittances for the Provider number noted will be terminated.	
Signature	The signature of the provider's authorized contact.	
Date	Please enter the date the application is completed.	
	1 lease enter the date the application is completed.	

Once you have completed the application form, please retain a copy for your records and fax or email the original via the appropriate fax number or email address below. Your request for an Internet EDI ID will be processed within 15 business days of receipt of completed forms.

Completed forms must be faxed <u>or</u> emailed (do not submit more than once) to:

Jurisdiction J Part A (AL, GA, TN)	Jurisdiction J Part B (AL, GA, TN)
803-870-0163	803-870-0164
EDIENROLL.PARTA@PalmettoGBA.com	EDIENROLL.PARTB@PalmettoGBA.com
Jurisdiction M Part A (SC, NC, VA, WV) & HHH	Jurisdiction M Part B (SC, NC, VA, WV)
803-699-2429	803-699-2430
EDIPartA.ENROLL@PalmettoGBA.com	EDIPartB.ENROLL@PalmettoGBA.com
Railroad Medicare	
803-382-2416	
RREDI.ENROLL@PalmettoGBA.com	

PALMETTO GBA® A CELERIAN GROUP COMPANY  Internet EDI Application Form				
Line of Business Information: HHH:   Railroad Medicare				
Part A: AL ☐ GA ☐ SC ☐ NC ☐ TN ☐				
Part B:         AL □         GA □         SC □         NC □         TN □         VA □         WV □				
Action Requested: Apply for New Internet EDI ID Add Providers to Internet EDI ID  Change / Update Internet EDI ID Information Delete Internet EDI ID				
Internet EDI ID (if available): Date:				
Submitter ID (if available):				
Receiver ID (if available):				
Internet EDI ID Holder's Name:				
Owner(s) Name:				
Type of Internet ID Holder: Software Vendor Billing Service Provider Clearinghouse				
EDI Contact Person:				
Phone: Fax:				
Address:				
City: State: ZIP:				
Internet EDI ID Holder's Email Address:				
Note: Email will be the primary method of communication.				
Providers for Whom Internet EDI ID Holder Will Be Communicating Electronically:				
Provider Name: Tax ID:				
Provider Email Address:				
Provider Number: NPI:				
☐ Submit Claim Status Request (ANSI 276) / Receive Claim Status Response (ANSI 277)				
☐ Receive Electronic Remittances (ANSI 835)				
I hereby authorize the above named Internet EDI ID Holder to transmit and receive the items selected above on my behalf. I understand that these items may contain payment information and PHI concerning my Medicare claims. I am authorized to endorse this access on behalf of my company, and I acknowledge that it is my responsibility to notify Palmetto GBA EDI in writing if I wish to revoke this authorization. I acknowledge that if receiving Electronic Remittances via Palmetto GBA's public Internet is selected above, all other access to retrieving Electronic Remittances for the provider number noted above will be terminated.				
Signature Date:				

**Notes:** Please retain a copy for your records.

Submit completed forms via fax  $\underline{or}$  email (do not submit more than once) to:

Jurisdiction J Part A (AL, GA, TN)	Jurisdiction J Part B (AL, GA, TN)
803-870-0163	803-870-0164
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Railroad Medicare	
803-382-2416	
RREDI.ENROLL@PalmettoGBA.com	

**Notes:** Please retain a copy for your records.