

# Encounter Data System User Group

*April 26, 2012*

Thursday, April 26, 2012

3:00 P.M. – 4:00 P.M. ET

# Agenda

- Introduction
- Session Guidelines
- CMS Updates
- EDPS Updates
- EDIPPS Edits
- Institutional Testing
- Bundled Claims
- Connectivity
- Questions and Responses
- Closing Remarks

# Introduction

The purpose of this session is to provide Medicare Advantage Organizations (MAOs) and other entities with information on policy and operational guidance on testing and submitting production data to the Encounter Data System (EDS).

# MAOs and Other Entities

- CMS requires the following types of organizations to submit encounter data:
  - Medicare Advantage (MA) Plans
  - Medicare Advantage-Prescription Drug (MA-PD) Plans
  - Health Maintenance Organizations (HMOs)
  - Special Needs Plans (SNPs)
  - Local Preferred Provider Organizations (PPOs)
  - Regional PPOs
  - Employer Group Health Plans
  - Programs of All-Inclusive Care for the Elderly (PACE) Plans
  - Cost Plans (1876 Cost HMOs/CMPs and 1833 HCPPs)
  - Medical Savings Account (MSA)
  - Private Fee-for-Service Plans (PFFS)
  - Religious Fraternal Benefit Plans (RFBs)
  - Provider Sponsored Organizations (PSO)

# Session Guidelines

- This is a one (1) hour Encounter Data User Group for MAOs and other entities.
- If time allows, we will respond to questions.

# CMS Updates



# Front-End Certification

- The deadline to meet front-end certification was January 3, 2012.

## Certification Status as of 04/24/2012\*:

Total Plans	<b>556</b>
Number of Plans Certified	<b>554</b>
Number of Plans <u>Not</u> Certified	<b>2</b>

\*These figures do not include PACE and Cost Plans.

# End-to-End Testing Status

## Status as of April 24, 2012

Total Files submitted for end-to-end testing	465
# of files processed	434
# of files pending review	31
<b>Total MAOs and other entities end-to-end certified</b>	<b>131</b>

\*These figures do not include PACE and Cost Plans.



# End-to-End Testing / Certification Timeline

	Testing Begins	EDPS Testing	Testing Ends/Deadline for Certification
Professional Encounters	1/4/12	Test cases only	<b>5/31/12</b>
Institutional Encounters	4/30/12	Test cases only	6/30/12
DME Encounters	5/30/12	Test cases only	7/30/12

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# End-to-End Certification

## Next Steps

- Tier 2 Updates:
  - As of April 24, 2012, fifty-two (52) Tier 2 files were successfully processed.
- Tier 2 testing deadline has been extended to allow for Professional and Institutional Tier 2 testing.
- CMS will notify the Industry regarding updates to Tier 2 requirements during the next User Group meeting.

# EDPS Updates

# MAO-002 Reports Updates

- MAOs and other entities should refrain from resubmitting files if an MAO-002 report has not been received. Resubmitting files prior to receipt of MAO-002 reports causes duplicate file errors and will impact the return of reports.
- Some MAO-002 reports have been sent with the incorrect report names. The prefix was transposed in the Gentrans mailbox and reads “T.XXXXX.EDPS\_” rather than “EDPS”.
  - This issue was corrected and all foregoing reports will contain the correct naming convention.

# Edit Codes Status

- Edit 98325 – Claim is an Exact Duplicate of a Previously Priced Claim
  - The ISA13 field must be populated with a unique Interchange Control Number for a rolling 12-month period per Submitter ID.
  - Use new and unique encounter data for each test case scenario.
- Edit 02110 – Beneficiary Health Insurance Carrier Number (HICN) Not on File
  - Under analysis
- Edit 02240 – Beneficiary Not Enrolled in Medicare Advantage Organization for Date of Service
  - Under analysis

# Edit Codes Status

- Edit 02125 – Beneficiary Date of Birth Mismatch
- Edit 03102 – Provider Type or Specialty Not Allowed to Bill Procedure
  - Submit a valid provider NPI
  - If the rendering provider is different than the billing provider, please ensure all required information identifies rendering vs. billing provider

# EDS Incident Notification

# EDS Incident Notification

- Input from MAOs and other entities will be captured for inclusion in the EDPS Weekly Bulletin based on data submitted prior to Friday at 5:00pm EST.
- Complete the web-based form located on the CSSC website at <http://csscooperations.com/internet/cssc.nsf/Home>.
  - Select the “Incident Reporting” link to submit comments and/or suggestions.



# EDS Incident Tracking Tool

## EDS Incident Tracking Tool

### New Incident Submitter

Submitter ID*	<input type="text"/>
Contract ID	<input type="text"/>
Contact Full Name*	<input type="text"/>
Email*	<input type="text"/>
Phone number* (xxx-xxx-xxxx)	<input type="text"/>
Organization Name*	<input type="text"/>

\*Denotes a required field

### New Incident Details

Category*	<input type="text" value="Select a Category"/>
Type of Report*	<input type="text" value="Select a Type of Report"/>
Description of the Incident:	<input type="text"/>

Submit

# EDS Incident Tracking Tool

- As of April 25, 2012, 49 incident inquiries have been received.
- The EDS Incident Tracking Tool is provided for incidents related to EDPS edit logic, report format, or receipt of reports **only**.
- Questions and comments not related to report and edits should be submitted directly to the EDS Inbox at [eds@ardx.net](mailto:eds@ardx.net).
  - The EDS Incident Tracking Tool should not be used for these questions and comments

# Encounter Data Institutional Processing and Pricing (EDIPPS) Edits

# EDIPPS Edits

- CMS distributed a Proposed Edits Comments tool and a proposed list of Encounter Data Institutional Processing and Pricing (EDIPPS) Edits.
- MAOs and other entities were asked to provide comments/feedback to the proposed EDIPPS edits.
- CMS is analyzing the comments and will incorporate the updates in the final EDIPPS Edits documentation in the May release of the Companion Guide.

**Note:** The EDIPPS edits are subject to revision as implementation of the EDPS progresses.

# 837 Institutional Testing

# 837-I Testing

- MAOs and other entities must be front-end certified in order to submit end-to-end test cases.
- MAOs and other entities must achieve a 95% acceptance rate on all required test cases and receive notification of certification for Institutional end-to-end testing in order to submit production data.

# 837-I Testing Guidance

CMS requires that Institutional test cases to be submitted in two (2) separate files. Only the defined test cases should be submitted.

## File 1

- 2012 DOS only
- Test cases that **do not** require linking (12 test cases)
- TC indicator in Loop 2300, CLM01 (e.g., CLM01=TC01)
- 2 encounters per test case - a total of 24 encounters in file 1
- *The initial file containing anything other than the 24 defined encounters will be returned without processing*

**File 1 must be completely accepted before submitting file 2**

## File 2

- 2012 DOS only
- Duplicate test case
- TC indicator in Loop 2300, CLM01 (e.g., CLM01=TC14)
- 2 encounters per test case - a total of 2 encounters in file 2

# 837-I Test Cases

- The Institutional Test Case Specification document is located on the CSSC Operations website at

[http://csscoperations.com/internet/Cssc.nsf/files/EncounterDataTestCaseSpecs%20837I%20041212.pdf/\\$File/EncounterDataTestCaseSpecs%20837I%20041212.pdf](http://csscoperations.com/internet/Cssc.nsf/files/EncounterDataTestCaseSpecs%20837I%20041212.pdf/$File/EncounterDataTestCaseSpecs%20837I%20041212.pdf)



# 837-I Testing Request

- Because of the very specific and complex pricing of the Hemophilia/Blood Clotting factor, CMS would like to test the EDPS' logic for this factor.
- If possible, please submit a sample of encounters with Revenue Code 0636.

**Note:** This is not required for Institutional End-to-End testing

# 837-I Ambulance Services

- Provide the zip code for ambulance pick-up location in Loop 2300 HI (Value Information)
  - HI01-1 = 'BE' (Value Qualifier)
  - HI01-2 = 'A0' (Value Code)
  - HI01-5 = Zip Code + 4, when available (Value Code Amount)

# Bundled Claims

# Bundled Claims

When submitting bundled codes:

- Original procedure codes must be reported in Loop 2400, Service Line Information
  - SV101-2 (Professional)
  - SV202-2 (Institutional)
- Bundled codes must be reported in Loop 2430, Service Line Adjudication
  - SVD03-2 (Professional and Institutional)

# Bundled Claims

Original Code

LX\*1~

SV1\*HC<82374\*50\*UN\*1\*\*1~

DTP\*472\*RD8\*02/01/2012-02/01/2012~

SVD\*ENH0000\*9.48\*HC<80051\*\*1~

Bundled Code

CAS\*CO\*45\*190.52~

CAS\*OA\*94\*-150~

DTP\*573\*D8\*20120203~

LX\*2~

SV1\*HC<82435\*50\*UN\*1\*11~

DTP\*472\*RD8\*02/01/2012-02/01/2012~

SVD\*ENH0000\*0\*HC<80051\*\*1\*1~

Bundled Code

CAS\*OA\*97\*50~

DTP\*573\*D8\*20120203~

LX\*3~

SV1\*HC<82435\*50\*UN\*1\*11~

DTP\*472\*RD8\*02/01/2012-02/01/2012~

SVD\*ENH0000\*0\*HC<80051\*\*1\*1~

Bundled Code

CAS\*OA\*97\*50~

DTP\*573\*D8\*20120203~

# Bundled Claims

- CMS will only accept bundled claims identified using the National Correct Coding Initiative (NCCI) for encounter data submission.
- Detailed information for submission of NCCI is located on the CMS website at <http://www.cms.gov/MLNProducts/downloads/How-To-Use-NCCI-Tools.pdf>

# Skilled Nursing/Home Health (SNF/HHA)

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- As Encounter Data guidance progresses in the implementation phase, CMS is revisiting the unique requirements for SNF/HHA organizations
- A Work Group is scheduled for Wednesday, May 2, 2012 from 2:00 PM to 4:00 PM, ET to discuss these requirements and possible solutions for SNF and Home Health submission of encounter data.

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# Gentran Connectivity Update

- Effective April 2012, CMS will migrate from IBM Sterling Gentran to TIBCO MFT Internet Server.
- All Gentran Users must convert to the TIBCO Internet Server by December 31, 2012.
  - Existing file names will be used
  - CMS system ID is required
  - SFTP with SSH key authentication is required
    - MAOs and other entities that do not have SFTP/SSH server will retrieve reports from TIBCO Internet Server



# Gentran Connectivity Update

- When possible, CMS will push reports to MAOs and other entities.
- A series of webinars is scheduled to provide guidance and assistance for a smooth transition.
- For additional information and resources regarding Gentran to TIBCO migration, go to <http://www.cms.gov/Research-Statistics-Data-and-Systems/CMS-Information-Technology/mapdhelpdesk/index.html>

# Questions & Answers

# Resources

# Resources

- CSSC Operations:  
<http://www.csscoperations.com/internet/cssc.nsf/Home>
- Encounter Data Outreach Registration:  
[www.tarsc.info](http://www.tarsc.info)
- CMS: [www.cms.gov](http://www.cms.gov)
- EDS Inbox: [eds@ardx.net](mailto:eds@ardx.net)

# Resources *(cont'd)*

- X12 Version 5010 Standards:  
<https://www.cms.gov/Regulations-and-Guidance/HIPAA-Administrative-Simplification/Versions5010andD0/index.html?redirect=/Versions5010andD0/>
- CEM/CEDI Technical Reporting Formats:  
[http://www.cms.gov/MFFS5010D0/20\\_TechnicalDocumentation.asp](http://www.cms.gov/MFFS5010D0/20_TechnicalDocumentation.asp)
- Washington Publishing Company:  
<http://www.wpc-edi.com/content/view/817/1>

# User Group

## REMINDER:

- User Group - **Thursday, May 10, 2012** from 3:00 PM – 4:00 PM EST.
- Visit [www.tarsc.info](http://www.tarsc.info) to obtain dates for additional upcoming User Group sessions.

# SAVE THE DATE!

## 2012 Regional Technical Assistance

August 6 – 9, 2012      Baltimore, MD

*MAOs and other entities have the option of attending by webinar training.*

### Session Topics

Encounter Data

Enrollment

Prescription Drug Event

Risk Adjustment

Payment

# Closing Remarks