

# Encounter Data System User Group

*May 10, 2012*

# Agenda

- Introduction
- Session Guidelines
- CMS Updates
- EDPS Updates
- MAO-002 Reports Error Codes
- Production Submission Implementation
- Questions and Responses
- Closing Remarks

# Introduction

The purpose of this session is to provide Medicare Advantage Organizations (MAOs) and other entities with information on policy and operational guidance on testing and submitting production data to the Encounter Data System (EDS).

# MAOs and Other Entities

- CMS requires the following types of organizations to submit encounter data:
  - Medicare Advantage (MA) Plans
  - Medicare Advantage-Prescription Drug (MA-PD) Plans
  - Health Maintenance Organizations (HMOs)
  - Special Needs Plans (SNPs)
  - Local Preferred Provider Organizations (PPOs)
  - Regional PPOs
  - Employer Group Health Plans
  - Programs of All-Inclusive Care for the Elderly (PACE) Plans
  - Cost Plans (1876 Cost HMOs/CMPs and 1833 HCPPs)
  - Medical Savings Account (MSA)
  - Private Fee-for-Service Plans (PFFS)
  - Religious Fraternal Benefit Plans (RFBs)
  - Provider Sponsored Organizations (PSO)

# Session Guidelines

- This is a one (1) hour Encounter Data User Group for MAOs and other entities.
- If time allows, we will respond to questions.

# CMS Updates

# Front-End Certification

- All MAOs and other entities have achieved 100% front-end certification.

## Certification Status as of 05/08/2012\*:

Total Plans	556
Number of Plans Certified	556
Number of Plans <u>Not</u> Certified	0

\*These figures do not include PACE and Cost Plans.



# End-to-End Testing Status Professional

- Out of 218 total submitters, 67 have received certification for end-to-end testing.
- Represents 198 MAOs and other entities that are end-to-end certified.

\*These figures do not include PACE and Cost Plans.

# End-to-End Testing / Certification Timeline

Encounter Data

User

Group

	Testing Begins	EDPS Testing	Testing Ends/Deadline for Certification
Professional Encounters	1/4/12	Test cases only	<b>5/31/12</b>
Institutional Encounters	4/30/12	Test cases only	6/30/12
DME Encounters	5/30/12	Test cases only	7/30/12

Thursday, May 10, 2012  
3:00 P.M. – 4:00 P.M. ET

# End-to-End Certification

## Next Steps

- Tier 2 testing has been extended to allow for submission of Professional and Institutional data.
  - As of May 8, 2012, one hundred forty-seven (147) Professional Tier 2 test files were successfully processed.
  - As of May 8, 2012, one (1) Institutional Tier 2 test file was successfully processed.
- End-to-end certified MAO and other entities may begin submitting production data.

# Incident Tracking Tool

- MAOs and other entities should submit all questions regarding MAO-002 reports to the Incident Tracking Tool.
- Questions related to front-end edits and submissions reflected on the TA1, 999, or 277CA reports can be submitted directly to CSSC.
- All other questions should be submitted to the EDS Inbox at [eds@ardx.net](mailto:eds@ardx.net).
- As of May 9, 2012, 87 incident inquiries have been received and 100% have been responded to.

# EDPS Updates

# Professional Test Case Tip

- Test Case 13 - Void/Delete Encounter
  - **Issue:** Submitter voided more lines than are on the original claim. The void request is required to have the same lines as the original encounter
  - **Resolution:** In order to void/delete an encounter, the submitter must resubmit the exact encounter previously accepted with a frequency value of '8' in CLM05-3.

# MAO-002 Reports Updates

- End-to-End Testing
  - The return deadline for MAO-002 Reports to submitters is within seven (7) business days of file submission.
- Production
  - The return deadline for MAO-002 Reports to submitters is within five (5) business days of file submission.

# Edit Codes Status

- Edit 98325 – Claim is an Exact Duplicate of a Previously Priced Claim
  - Some submissions for TC14 – Chart Review (linked) were receiving this error inappropriately. This issue has been resolved.
  - The ISA13 field must be populated with a unique Interchange Control Number for a rolling 12-month period per Submitter ID.
  - Use new and unique encounter data for each test case scenario.
- Edit 02240 – Beneficiary Not Enrolled in Medicare Advantage Organization for Date of Service
  - Ensure that member status is effective during the date of service.
  - Do not submit encounters for members with a date of death prior to the Date of Service.

# Edit Codes Status

- Edit 02110 – Beneficiary Health Insurance Carrier Number (HICN) Not on File
  - Ensure that the beneficiary membership status was ‘active’ in 2012.
  - Additional research is being performed to validate results on this edit. If after review of the membership in question there is still a question regarding receipt of this error code, please use the incident tracking and put Edit 02110 in the subject line of the comment
- Edit 00265 – Adjustment or Void ICN Not Found in History
  - Ensure that a valid ICN is submitted for adjustment or void.
  - Use the correct format structure for ICN numbers (i.e. EDTEBA000800).

# Edit Codes Status

- Edit 02125 – Beneficiary Date of Birth Mismatch
  - Submitters should use the date of birth listed in MARx for the beneficiary.
- Edit 03102 – Provider Type or Specialty Not Allowed to Bill Procedure
  - System issues are currently under analysis.
  - Submit a valid provider NPI.
  - If the rendering provider is different than the billing provider, please ensure all required information identifies rendering and billing provider.

# EDPPPS Edits

- Edits are subject to change.
- The complete list of informational edits in the EDPPPS have been updated and are identified in the May 2012 release of the Professional Companion Guide located on the CSSC Operations website.

[http://csscoperations.com/internet/Cssc.nsf/files/May%20Release%20EDCompanionGuide%20837P\\_050912.pdf/\\$File/May%20Release%20EDCompanionGuide%20837P\\_050912.pdf](http://csscoperations.com/internet/Cssc.nsf/files/May%20Release%20EDCompanionGuide%20837P_050912.pdf/$File/May%20Release%20EDCompanionGuide%20837P_050912.pdf)

# EDIPPS Edits

- Edits are subject to change.
- The current release of the Institutional Companion Guide identifies a list of edits with a “reject” status.
- CMS is currently reviewing EDIPPS informational edits.
- Informational edits will be provided for MAOs and other entities in upcoming publications.

[http://csscooperations.com/internet/Cssc.nsf/files/May%20Release%20EDCompanionGuide%208371\\_050912.pdf/\\$File/May%20Release%20EDCompanionGuide%208371\\_050912.pdf](http://csscooperations.com/internet/Cssc.nsf/files/May%20Release%20EDCompanionGuide%208371_050912.pdf/$File/May%20Release%20EDCompanionGuide%208371_050912.pdf)

# EDIPPS Edits

EDIPPS Edit#	EDIPPS Edit Category	EDIPPS Edit Disposition	EDIPPS Edit Error Message
00010	Validation	Reject	From Date Of Service Is Greater Than TCN Date
00012	Validation	Reject	Date Of Service Is Less Than 01-01-2012
00025	Validation	Reject	To Date Of Service Is After Date Of Claim Receipt
00265	Validation	Reject	Adjustment Or Void ICN Not Found In History
00761	Validation	Reject	Unable To Void Due To Different Billing Provider On Void From Original
02110	Beneficiary	Reject	Beneficiary Health Insurance Carrier Number (HICN) Not On File
02112	Beneficiary	Reject	Date Of Service Is After Beneficiary Date Of Death
02125	Beneficiary	Reject	Beneficiary Date Of Birth Mismatch
02240	Beneficiary	Reject	Beneficiary Not Enrolled In Medicare Advantage Organization For Date Of Service
02255	Beneficiary	Reject	Beneficiary Not Part A Eligible For Date Of Service
02256	Beneficiary	Reject	Beneficiary Not Part C Eligible For Date Of Service
03015	Reference	Reject	DOS Spans Procedure Code Effective/End Date

# EDIPPS Edits

EDIPPS Edit#	EDIPPS Edit Category	EDIPPS Edit Disposition	EDIPPS Edit Error Message
03022	Pricing	Reject	Invalid Case Mix Group For Inpatient Rehabilitation Facility Claim
03101	Reference	Reject	Invalid Gender For Procedure Code
03102	Pricing	Reject	Provider Type Or Specialty Not Allowed To Bill For Procedure
01405	Provider	Reject	Sanctioned Provider
17085	Validation	Reject	Inpatient/SNF Same Day Transfer Must Have Condition Code 40
17100	Validation	Reject	Type Of Bill - Home Health Claim Missing Date Of Service
17110	Validation	Reject	TOB 74X Or 75X Requires HCPCS And Revenue Code
17285	Validation	Reject	Billed Lines Require Charges (Few Exceptions)
17295	Conflict	Reject	Inpatient Claim Missing Revenue Code Or Outpatient Claim Missing Either Revenue Code Or HCPCS Code
17310	Validation	Reject	Surgical Revenue Code 036X Requires Surgical Procedure Code
17330	Reference	Reject	Adjustment Not Allowed For A RAP
17404	Validation	Reject	Procedure - HCPCS Code Cannot Be Duplicated And Max Unit Of 1 Per Visit

# EDIPPS Edits

EDIPPS Edit#	EDIPPS Edit Category	EDIPPS Edit Disposition	EDIPPS Edit Error Message
17407	Validation	Reject	Procedure - HCPCS Modifier Without HCPCS Code
17735	Validation	Reject	Modifier - Not Within Effective Date
17735	Validation	Reject	Modifier - Not Within Effective Date
18130	Reference	Reject	Diagnosis - Principal Diagnosis Code Is A Duplicate
18135	Reference	Reject	Diagnosis - Principal Diagnosis Code Is A Manifestation Code
18140	Reference	Reject	Diagnosis - Principal Diagnosis Is An E-Code
18145	Reference	Reject	Diagnosis - Unacceptable Code
18495	Validation	Reject	Procedure - Invalid Digit
18705	Validation	Reject	Discharge Status Is Invalid
18710	Validation	Reject	POA Indicator - Missing Or Invalid
18905	Validation	Reject	Age Is 0 Or Exceeds 124
20035	Validation	Reject	Outpatient Claim Requires Date Of Service For Revenue Code 57X

# EDIPPS Edits

EDIPPS Edit#	EDIPPS Edit Category	EDIPPS Edit Disposition	EDIPPS Edit Error Message
20270	Validation	Reject	Admit From And Thru Dates Are Same; Day Count Does Not Equal 1
20500	Conflict	Reject	Valid Service Date For Revenue Code Billed
20505	Conflict	Reject	Accurate Ambulance HCPCS and Revenue Code Required
20510	Conflict	Reject	Revenue Code 540 Requires Specific HCPCS Codes
20520	Validation	Reject	Invalid Ambulance Pickup Location
20530	Validation	Reject	Zip Code Cannot Be 0 or Blank For Ambulance Pickup
20835	Pricing	Reject	Service Line Date Of Service Must Be Valid And Within Header Date of Service
21925	Pricing	Reject	Conditions For Swing Bed SNF PPS Claim Are Not Met
98325	Duplicate	Reject	Claim Is An Exact Duplicate Of A Previously Priced Claim

# Updated 837-I Ambulance Guidance

- Provide the zip code for ambulance pick-up location in Loop 2300 HI (Value Information)
  - HI01-1 = 'BE' (Value Qualifier)
  - HI01-2 = 'A0' (Value Code)
  - HI01-5 = Zip Code + 4, when available (Value Code Amount)
    - First eight (8) digits of the Zip Code +4 should be populated to the left of the decimal.
    - Last digit of the Zip Code +4 should be populated to the right of the decimal.

**Example:** HI01-5 = 23456999.9 (Zip = 23456; +4 = 9999)

# Production Submission Implementation

# Production Submission Implementation

- May 1, 2012 was the effective date for submission of production data.
- MAOs and other entities are categorized by beneficiary membership volume as large, medium or small, as follows:

Number of Medicare Enrollees	Category of MAOs and Other Entities	Number of MAOs and other entities in Category
Greater than 100,000	Large	41
50,000 – 100,000	Medium	55
Less than 50,000	Small	655

- CMS will coordinate with large and medium MAOs and other entities for submission of production data in order to accommodate their needs.

# Production Submission Implementation

- Draft guidance is currently under review with CMS Leadership and will be communicated to the Industry soon.

# Questions & Answers

# Resources

# Resources

- CSSC Operations:  
<http://www.csscoperations.com/internet/cssc.nsf/Home>
- Encounter Data Outreach Registration:  
[www.tarsc.info](http://www.tarsc.info)
- CMS: [www.cms.gov](http://www.cms.gov)
- EDS Inbox: [eds@ardx.net](mailto:eds@ardx.net)

# Resources *(cont'd)*

- X12 Version 5010 Standards:  
<https://www.cms.gov/Regulations-and-Guidance/HIPAA-Administrative-Simplification/Versions5010andD0/index.html?redirect=/Versions5010andD0/>
- CEM/CEDI Technical Reporting Formats:  
[http://www.cms.gov/MFFS5010D0/20\\_TechnicalDocumentation.asp](http://www.cms.gov/MFFS5010D0/20_TechnicalDocumentation.asp)
- Washington Publishing Company:  
<http://www.wpc-edi.com/content/view/817/1>

# User Group

## REMINDER:

- User Group - **Thursday, May 24, 2012** from 3:00 PM – 4:00 PM ET.
- Visit [www.tarsc.info](http://www.tarsc.info) to obtain dates for additional upcoming User Group sessions.

# SAVE THE DATE!

## 2012 Regional Technical Assistance

August 6 – 9, 2012      Baltimore, MD

Regional Technical Assistance session for  
Las Vegas is cancelled.

*MAOs and other entities have the option of attending  
by live webcast.*

### Session Topics

Encounter Data

Enrollment

Prescription Drug Event

Risk Adjustment

Payment

# Closing Remarks